



Firms and Organizations

1st Global
AARP Financial
Adobe
Advisor Group
Ameriprise
Assured Cyber Protection
AT & T
Capital Group
Capital One
Broadridge Financial
Charles Schwab
CITI
Country Financial
CUSIP Global Services
Dow Jones
DTCC
eMoney Advisors
E*Trade
Edward Jones
Fidelity Investments
Greenlight
HSBC
ING
JP Morgan Chase
Lending Tree
Mass Mutual
Merrill Lynch
MetLife
MoneySavvy Generation
Morgan Stanley
Mutual of America
Openheimer Funds
Pitcairn Trust
Raymond James
RBC Wealth Management
Russell Investments
Security Benefit
ShareBuilder
Standard & Poor's Capital IQ
TIAA
TD Ameritrade

TheStreet.com
TradeStation
T. Rowe Price
VISA
Wells Fargo
Yahoo! Finance

Trade Associations

ADISA
American Bankers Association
Association of American Military Banks
Defense Credit Union Council (DCUC)
Financial Planning Association
Insured Retirement Institute (IRI)
Investment Program Association (IPA)
NAPFA
NASAA
Options Industry Council (OIC)

Regulatory Authorities

FINRA
Securities and Exchange Commission

Non-Profits and Foundations

Boys & Girls Clubs of America
Brigham Young University
Investor Protection Trust (IPT)
Jump\$tart Coalition
Museum of American Finance
NEFE
Smith College
Operation HOPE
US Military
YMCA Retirement Fund